

EXTRAORDINARY ANNOUNCEMENT

Pursuant to Subsection 1 of Section 55 of the CXX Law of 2001 on Capital Markets and to its disclosure obligation laid down in Subsection 3 of Section 2 of the Finance Ministry's 24/2008 regulation as of August 15, AutoWallis Plc. (registered seat: 20 Honvéd Street, Budapest, 1055; registration no.: 01-10-047350; hereinafter: Issuer) hereby informs the actors of the money and capital markets as follows:

The Issuer informs its Investors that it is considering to issue bonds under MNB Bond Funding for Growth Scheme (hereinafter: "Programme") announced by Magyar Nemzeti Bank (hereinafter: MNB).

The precondition of the participation in the Programme is that the bonds to be issued get at least a B+ rating by a credit rating agency accepted by European Securities and Markets Authority (ESMA).

Scope Ratings GmbH has performed the rating assuming HUF 3 billion bonds issuance. At the result of the rating, both the company and its bonds to be issued have received B+ rating. Click on the link below to read the report of the credit rating agency:

<https://www.scoperatings.com/#search/rating/detail/CR0000563879>

According to the earlier published strategic plan of the company, the Issuer plans to borrow additional financing in fall 2019. In case the new financing will involve bond issuance, in accordance with the expectations of MNB, the bonds will be admitted to the Xbond market operated by the Budapest Stock Exchange within 180 days of issue.

Budapest, September 18, 2019

AutoWallis Plc.